

**CLIENT NAME:** \_\_\_\_\_ **Date:** \_\_\_\_\_

Male  Female Date of birth: \_\_\_\_\_ Height: \_\_\_\_\_' \_\_\_\_\_" Weight: \_\_\_\_\_

**Tobacco Use:**  Never used  Totally stopped Date stopped: \_\_\_\_\_  Use now Type of nicotine product: \_\_\_\_\_

**Type of Coverage:**  Term  UL  Survivor **Type of Coverage:**  Term  UL  Survivor UL

**Coverage Amount:** \_\_\_\_\_ **Anticipated Premium:** \_\_\_\_\_

### FAMILY HISTORY

Has proposed insured had a parent, brother or sister who had cancer, diabetes, stroke, heart or kidney disease or who committed suicide?  
**If yes, use separate sheet to provide this information, including age of onset and date of death**

PROPOSED INSURED'S EXISTING INSURANCE			
Full Name of Company	Face Amount	Year Issued	Is Policy to be Replaced?

1. Date first diagnosed: \_\_\_\_\_

2. How often does your client visit his/her physician?: \_\_\_\_\_

When was the last visit? \_\_\_\_\_

3. The client's diabetes is controlled by:

Diet alone

Oral medication (medication and doses) \_\_\_\_\_

Insulin (amount and units/day) \_\_\_\_\_

4. Please give the most recent blood sugar reading: \_\_\_\_\_

5. Does client monitor his/her own blood sugar? \_\_\_\_\_

6. If available, please give the most recent glycohemoglobin (BhA1C) or fructosamine level: \_\_\_\_\_

7. Please check if your client has (had) any of the following:

Chest pain or coronary artery disease

Protein in the urine

Elevated lipids

Overweight

Neuropathy

Kidney disease

Retinopathy

Abnormal ECG

Hypertension

8. Is client on any medications now? (accurate name, dosage, and reason)

(Accurate) Name of Medication	Dosage	Reason

9. Does client have any other health issues? (additional questionnaires may be required)  No  Yes; please give details

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